

UA Schedule B - Successorship Questionnaire

Successorship Reporting Requirement. If you acquired any part of the Michigan assets, organization, trade or business of another employer by purchase, rental, lease, inheritance, merger, foreclosure, gift (**or any other form of transfer**), you must provide the following information. If you made multiple acquisitions, you must file a separate Schedule B for each acquisition (photocopies of Schedule B are acceptable).

UA Account Number, if already assigned

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Federal Employer Identification Number (FEIN, required)

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1. **Former Owner Information.**

A.	Former Owner's Name	B. Former Owner's UA No. or FEIN, if known.
	Corporate Name or DBA	
	Current Street Address (not a P.O. Box)	
	City, State, ZIP	
C. Area Code & Telephone Number		

2. **Acquisition Information.**

- A.** Did you acquire all, part or none of the former owner's **assets**? ☐ All ☐ Part % ☐ None
- B.** Did you acquire all, part or none of the former owner's **organization** (employee, payroll/personnel) ☐ All ☐ Part ☐ None
- C.** Did you acquire all, part or none of the former owner's Michigan **trade** (customers/accounts)? ☐ All ☐ Part ☐ None
- D.** Did you acquire all, part or none of the former owner's Michigan **business** (products/services)? ☐ All ☐ Part ☐ None
- E.** Was the Michigan business being operated at the time of acquisition? ☐ Yes ☐ No
- F.** Are you conducting the Michigan business you acquired? ☐ Yes ☐ No
- G.** Is your Michigan business substantially owned or controlled in any way by the same interests that owned or controlled the former business? ☐ Yes ☐ No
- H.** Did you hold any secured interest in any of the Michigan assets acquired? ☐ Yes ☐ No. If yes, enter the balance owed \$_____.
- I.** What was the reasonable value of the Michigan organization, trade, business or assets acquired? \$_____.

Print Name of Owner/Officer	Title	
Signature of Owner/Officer	Telephone No.	Date

Attach this schedule to your Form 518, *Registration for Michigan Taxes* and mail it to the Michigan Department of Treasury.